






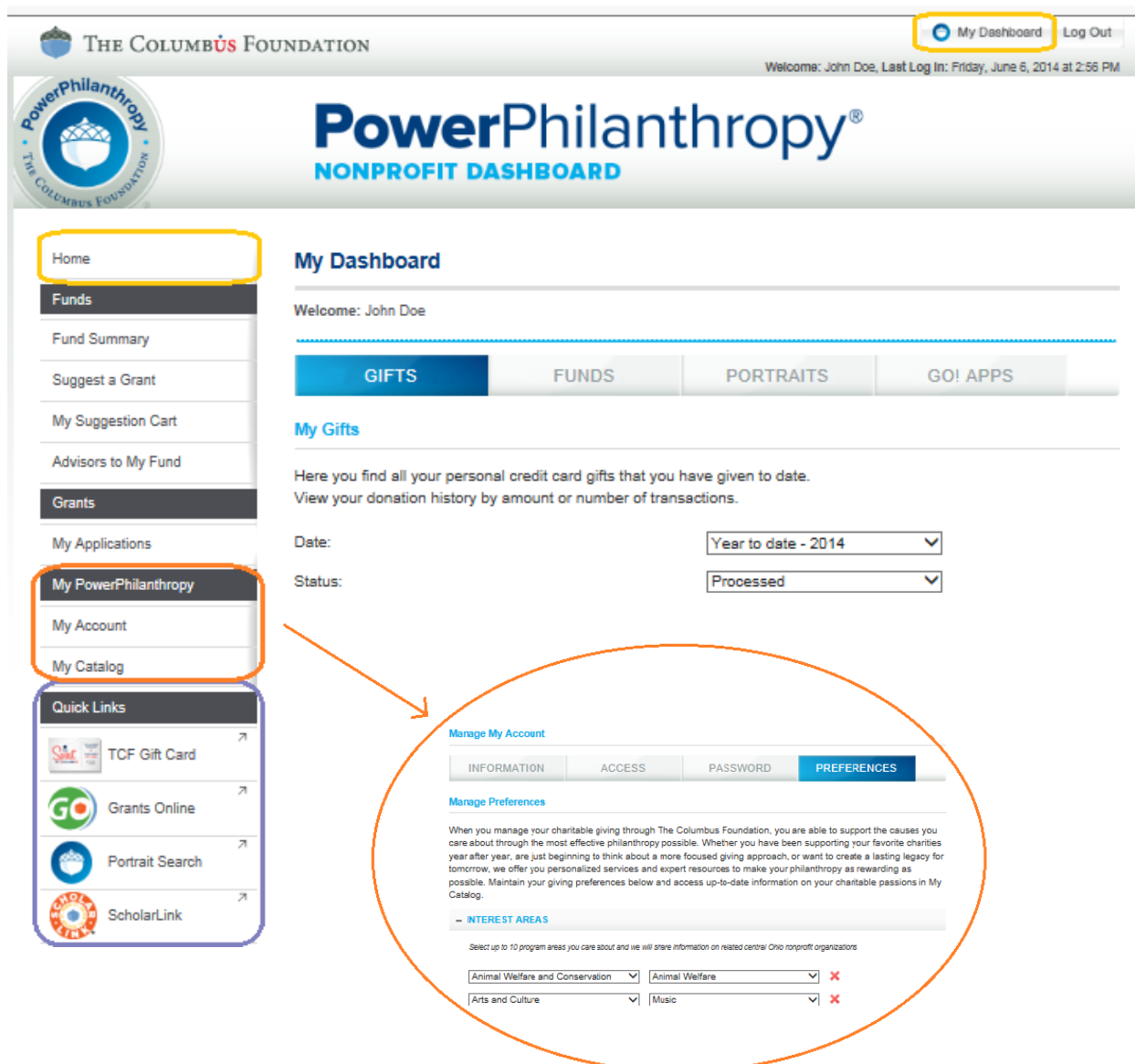
THE COLUMBUS FOUNDATION

MY DASHBOARD QUICK REFERENCE GUIDE

When you log in and land on the **My Dashboard** page, you see separate tabs for each role you may have with the Foundation.

GENERAL

-  Clicking **Home** in the left navigation bar or **My Dashboard** in the top navigation bar allows you to return to this page.
-  The **My PowerPhilanthropy** section in the left navigation bar will allow you to manage your personal settings. Clicking **My Account** enables you to update contact information, reset your password, request access to manage additional funds or organization portraits, update your giving interests, manage your favorite nonprofits, request charitable giving updates, and manage future communications. You may organize your philanthropy through **My Catalog**, which connects you with the causes you care about by offering quick access to your favorite nonprofits and recent gifts, and suggesting programs you might be interested in.
-  **Quick Links** enable you to purchase and redeem charitable gift cards, connect with more than 600 central Ohio nonprofit organizations through detailed portraits, submit grant applications for your nonprofit, or search for student scholarship opportunities.



The screenshot shows the PowerPhilanthropy Nonprofit Dashboard. At the top, the Columbus Foundation logo and name are on the left, and a navigation bar on the right contains 'My Dashboard' (highlighted with a yellow box) and 'Log Out'. Below the navigation bar, the user is welcomed as 'John Doe' and the last login time is shown as 'Friday, June 6, 2014 at 2:56 PM'. The main header features the 'PowerPhilanthropy' logo and the text 'NONPROFIT DASHBOARD'. On the left side, there is a vertical navigation menu with categories: 'Home' (highlighted with a yellow box), 'Funds' (with sub-items: Fund Summary, Suggest a Grant, My Suggestion Cart, Advisors to My Fund), 'Grants' (with sub-items: My Applications), 'My PowerPhilanthropy' (highlighted with an orange box, containing sub-items: My Account, My Catalog), and 'Quick Links' (with sub-items: TCF Gift Card, Grants Online, Portrait Search, ScholarLink). The main content area is titled 'My Dashboard' and shows 'Welcome: John Doe'. Below this are four tabs: 'GIFTS' (active), 'FUNDS', 'PORTRAITS', and 'GO! APPS'. Under the 'My Gifts' section, there is a heading 'Here you find all your personal credit card gifts that you have given to date.' and a sub-heading 'View your donation history by amount or number of transactions.' There are two dropdown menus: 'Date:' set to 'Year to date - 2014' and 'Status:' set to 'Processed'. A large orange circle highlights the 'Manage My Account' section, which includes tabs for 'INFORMATION', 'ACCESS', 'PASSWORD', and 'PREFERENCES' (the active tab). Below this is the 'Manage Preferences' section, which contains a paragraph of text and a section titled 'INTEREST AREAS' with a sub-heading 'Select up to 10 program areas you care about and we will share information on related central Ohio nonprofit organizations'. This section has two rows of dropdown menus: 'Animal Welfare and Conservation' (selected 'Animal Welfare') and 'Arts and Culture' (selected 'Music'), each with a red 'X' icon to its right.

MANAGE YOUR GIFTS

Select the **Gifts** tab to view a summary of your credit card gifts to organizations with portraits or to funds at the Foundation. A graphic offers a snapshot of the program areas you support the most and may be displayed by donation amount or number of transactions. Filter results by date or status and sort by date, transaction number, recipient, or amount by clicking each column heading.

[My Dashboard](#) | [Log Out](#)

Welcome: John Doe, Last Log In: Friday, June 6, 2014 at 2:12 PM

- Home
- Funds
- Fund Summary
- Suggest a Grant
- My Suggestion Cart
- Advisors to My Fund
- Grants
- My Applications
- My PowerPhilanthropy
- My Account
- My Catalog
- Quick Links
- TCF Gift Card ↗
- Grants Online ↗
- Portrait Search ↗
- ScholarLink ↗

My Dashboard

Welcome: John Doe

GIFTS

FUNDS

PORTRAITS

GO! APPS

My Gifts

Here you find all your personal credit card gifts that you have given to date.
View your donation history by amount or number of transactions.

Date: Cumulative ▼

Status: Processed ▼

Cumulative - Total Number of Transactions

Program Area	Percentage
Housing	23%
Food and Nutrition	21%
Social Services	18%
Animal Welfare and Conservation	10%
Philanthropy	10%
Arts and Culture	5%
Other	10%

Other represents any program area with less than 5%.

Show Donation Amount

Date	Transaction ID	Recipient	Amount	
9/17/2013	5545314832	Habitat for Humanity Greater Columbus dba Habitat for Humanity - M	\$20.00	Give Now
9/17/2013	5545314832	The Salvation Army (Central Ohio)	\$50.00	Give Now
9/4/2013	5510691582	The John Doe Test Foundation	\$20.00	Give Now

MANAGE YOUR FUNDS

Select the **Funds** tab to view a summary of your fund(s) or utilize the **Funds** section in the left navigation bar to access gift and grant history details, view your fund's market value, and suggest a grant.

Open and close fund details on the **Funds** tab by clicking the plus or minus signs next to the fund name.

The screenshot displays the PowerPhilanthropy Nonprofit Dashboard. The top navigation bar includes 'Home', 'Funds' (highlighted), 'Fund Summary', 'Suggest a Grant', 'My Suggestion Cart', and 'Advisors to My Fund'. The main content area shows the 'My Dashboard' for John Doe, with tabs for 'GIFTS', 'FUNDS' (selected), 'PORTRAITS', and 'GO! APPS'. Under 'My Funds', the 'JOHN DOE DEMO FUND (9999)' is expanded to show financial data:

Donations		
Year-To-Date - 2014:	\$0.00	See Details
Last year - 2013:	\$10,185.01	See Details
Cumulative (since 3/27/2013):	\$10,185.01	See Details

Grants Paid		
Year-To-Date - 2014:	\$0.00	See Details
Last year - 2013:	\$0.00	See Details
Cumulative (since 3/27/2013):	\$0.00	See Details

Grants Payable		
Total:	\$0.00	See Details

Estimated Market Value		
Total:	\$8,475.87	See Details

Below the financial data, the 'THE COLUMBUS FOUNDATION EMPLOYEE GIVE PROGRAM FUND (1812)' is listed with a plus sign to expand it. The footer contains links for 'Contact Us', 'Media Center', 'Privacy Policy', and 'Site Map'.

MANAGE ORGANIZATION PORTRAITS

Select the **Portraits** tab to view a summary of your nonprofit portrait(s). You may use this page to update and submit changes, view your draft portrait, print, and access donations for your organization.

Open and close the organization details on the **Portraits** tab by clicking the plus or minus signs next to the organization name.

The screenshot shows the PowerPhilanthropy Nonprofit Dashboard. At the top, there is a navigation bar with 'My Dashboard' and 'Log Out' buttons, and a welcome message: 'Welcome: John Doe, Last Log In: Friday, June 6, 2014 at 3:27 PM'. The main header features the PowerPhilanthropy logo and the text 'NONPROFIT DASHBOARD'. On the left, a sidebar menu lists various options, with 'Funds' and 'Grants' highlighted. The main content area is titled 'My Dashboard' and includes a navigation bar with 'GIFTS', 'FUNDS', 'PORTRAITS', and 'GO! APPS' tabs. The 'PORTRAITS' tab is selected and highlighted with a yellow box. Below this, the 'My Organizations' section lists two organizations: 'THE JOHN DOE TEST FOUNDATION' and 'Z MILLERSPORT CAT HUGGERS AND DOG LOVERS'. The first organization is expanded, showing details such as 'Last Edit On' (11/21/2013), 'Due to be Updated On' (12/6/2013), 'Last Approved On', 'Website URL' (www.columbusfoundation.org), 'Year of Incorporation' (1943), and 'Tax Identification Number' (31-6044264). Below these details are four buttons: 'Print', 'Update Portrait', 'View Donations', and 'Draft Portrait'. The second organization, 'Z MILLERSPORT CAT HUGGERS AND DOG LOVERS', is collapsed and highlighted with a yellow box. At the bottom of the page, there are links for 'Contact Us', 'Media Center', 'Privacy Policy', and 'Site Map'.

THE COLUMBUS FOUNDATION

My Dashboard Log Out

Welcome: John Doe, Last Log In: Friday, June 6, 2014 at 3:27 PM

PowerPhilanthropy®
NONPROFIT DASHBOARD

Home

Funds

Fund Summary

Suggest a Grant

My Suggestion Cart

Advisors to My Fund

Grants

My Applications

My PowerPhilanthropy

My Account

My Catalog

Quick Links

TCF Gift Card

Grants Online

Portrait Search

ScholarLink

My Dashboard

Welcome: John Doe

GIFTS FUNDS **PORTRAITS** GO! APPS

My Organizations

- THE JOHN DOE TEST FOUNDATION

Last Edit On 11/21/2013

Due to be Updated On 12/6/2013

Last Approved On

Website URL www.columbusfoundation.org

Year of Incorporation 1943

Tax Identification Number 31-6044264

Print Update Portrait View Donations Live Portrait Draft Portrait

+ Z MILLERSPORT CAT HUGGERS AND DOG LOVERS

Contact Us | Media Center | Privacy Policy | Site Map

MANAGE ORGANIZATION GRANT APPLICATIONS

Select the **GO! Apps** tab and click the **Grants Online** link or utilize the **Grants** section in the left navigation bar to submit grant proposals for your nonprofit and view your application history.*

The screenshot displays the PowerPhilanthropy Nonprofit Dashboard. At the top, the header includes the logo for The Columbus Foundation, the text "THE COLUMBUS FOUNDATION", and a user greeting: "Welcome: John Doe, Last Log In: Friday, June 6, 2014 at 3:27 PM". Navigation links for "My Dashboard" and "Log Out" are visible in the top right.

The main content area features a navigation menu on the left and a central dashboard. The navigation menu includes options like Home, Funds, Fund Summary, Suggest a Grant, My Suggestion Cart, Advisors to My Fund, Grants, My Applications, My PowerPhilanthropy, My Account, My Catalog, and Quick Links. The "Grants" and "My Applications" items are highlighted with a yellow box.

The central dashboard, titled "My Dashboard", shows a welcome message for John Doe and a set of tabs: GIFTS, FUNDS, PORTRAITS, and GO! APPS. The "GO! APPS" tab is highlighted with a yellow box. Below the tabs, the "My Applications" section is visible, featuring a "GO" icon and the text "Grants Online" with an external link arrow.

At the bottom of the page, there are links for "Contact Us", "Media Center", "Privacy Policy", and "Site Map".

*Application history is based on individual activity and is not representative of an organization's history of grant submissions to the Foundation.